

These securities have been sold. This announcement appears as a matter of record only.

New Issue

\$25,000,000



DOMAN INDUSTRIES LIMITED

(1,000,000 Shares)

**7% Class A Cumulative Redeemable Convertible
Preferred Shares, Series 2**

Price: \$25 per share

Gordon Capital Corporation Dominion Securities Inc.

Pemberton Houston Willoughby Bell Gouinlock Inc.

March 1987