

*These securities have been placed by the undersigned.
This announcement appears as a matter of record only.*

Additional Issue



DOMAN INDUSTRIES LIMITED

\$52,500,000

**3,000,000 Class B
Non-Voting Shares**

Price: \$17.50 Per Share

*The undersigned acted as underwriters
to the Company*


**Goepel Shields
& Partners**

 **Gordon Capital Corporation**

 **NESBITT
THOMSON**

Wood Gundy Inc.



TORONTO DOMINION SECURITIES INC.

January 1994