NEW ISSUE

DOMAN INDUSTRIES LIMITED

(INCORPORATED UNDER THE LAWS OF THE PROVINCE OF BRITISH COLUMBIA)

57,000 UNITS

Consisting of

$570,000 (57,000 SHARES)

6½% Cumulative Redeemable Convertible Preferred Shares Series A
(PAR VALUE $10.00 PER SHARE)

and

57,000 COMMON SHARES
(WITHOUT NOMINAL OR PAR VALUE)

We, as principals, offer these Units subject to prior sale and change in price, if, as and when issued by the Company and subject to the approval of all legal matters on behalf of the Company by Messrs. Williams and Davie of Duncan, B.C. and on our behalf by Messrs. Douglas, Symes & Brissenden of Vancouver, B.C.

PRICE: $15.00 PER UNIT

Full particulars of the offering are contained in the prospectus, a copy of which is available upon request at any of the offices in British Columbia of the undersigned.

PEMBERTON SECURITIES LIMITED

W. C. PITFIELD & COMPANY LIMITED