

*These securities have been placed by the undersigned.
This announcement appears as a matter of record only.*

DOMAN INDUSTRIES LIMITED

\$26,500,000

**4,000,000 Class B
Non-Voting Shares**

Price: \$6.625 Per Share

*The undersigned acted as underwriters
to the Company*


**OppeL Shields
& Partners**

 **Gordon Capital Corp**



**RBC
DOMINION
SECURITIES**