

WESTERN FOREST PRODUCTS LIMITED

\$400,000,000

**15 year Multi-Currency
Term Credit Accommodation**

**For acquisition of the
B.C. and Alberta assets of
Rayonier Canada and capital
improvements to pulpmills at
Port Alice and Woodfibre and to
sawmill facilities.**

Funds provided by

**THE ROYAL BANK OF CANADA
THE TORONTO-DOMINION BANK**

with



THE ROYAL BANK OF CANADA

as Agent